

Tourism Measures

3RD QUARTER 2021

BERMUDA

Executive Summary

Q3 2021

PERCENTAGES ARE % CHANGE COMPARING 2021 TO 2019



↓ **57.5%**
LEISURE
AIR ARRIVALS

(VS 2020 ↑ 418.8 %)

USA 55.7% ↓
CAN 80.7% ↓
UK 43.3% ↓



↓ **52.4%**

TOTAL
AIR CAPACITY

(VS 2020 ↑ 187.4 %)



CRUISE ARRIVALS

98.7% ↓

6.66 DAYS

21.8% ↑

(VS 2020 ↓ 35.6 %)

AVERAGE LEISURE
LENGTH OF STAY

TOTAL AIR
VISITOR EXPENDITURE

2019
\$136.8 MM



57.1% ↓

(VS 2020 ↑ 277.6 %)

2021
\$58.7 MM

SUPERYACHT
CHANGE IN CALLS
(VS 2020)

46.7% ↓

SUPERYACHT ESTIMATED
ECONOMIC IMPACT

\$500,816 54.4% ↓

BERMUDA

Executive Summary

YTD 2021

PERCENTAGES ARE % CHANGE COMPARING 2021 TO 2019



↓ **71.3%**
LEISURE
AIR ARRIVALS

(VS 2020 ↑ 134.3 %)

USA 68.6% ↓
CAN 92.9% ↓
UK 70.3% ↓



↓ **61.3%**
TOTAL
AIR CAPACITY

(VS 2020 ↑ 41.5 %)



CRUISE ARRIVALS

99.4% ↓

(VS 2020 ↓ 71.1 %)

6.91 DAYS

28.0% ↑

(VS 2020 ↓ 5.2 %)

AVERAGE LEISURE
LENGTH OF STAY

TOTAL AIR
VISITOR EXPENDITURE

2019
\$327.5 MM



71.5% ↓

(VS 2020 ↑ 85.7 %)

2021
\$93.4 MM

SUPERYACHT
CHANGE IN CALLS
(VS 2020)

17.1% ↑

SUPERYACHT ESTIMATED
ECONOMIC IMPACT

\$1.2MM 19.0% ↓

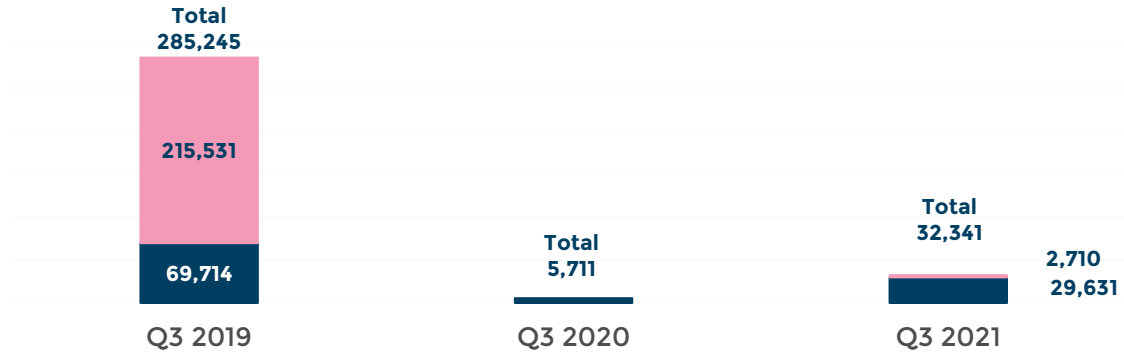
BERMUDA



Total Vacation & Leisure Visitor Arrivals

	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Air Vacation & Leisure Visitors	69,714	5,711	12,466	10,568	6,597	29,631	-57.5%	418.8%	157,977	19,328	45,285	-71.3%	134.3%
Cruise Visitors	215,531	0	0	183	2,527	2,710	-98.7%	-	447,026	9,366	2,710	-99.4%	-71.1%
Total Leisure Visitors	285,245	5,711	12,466	10,751	9,124	32,341	-88.7%	466.3%	605,003	28,694	47,995	-92.1%	67.3%

- Cruise
- Air Vacation & Leisure

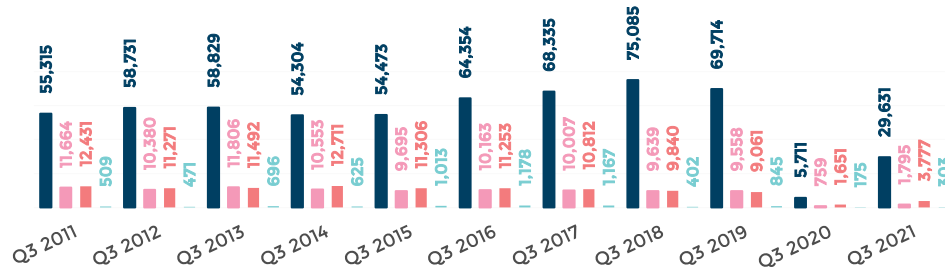




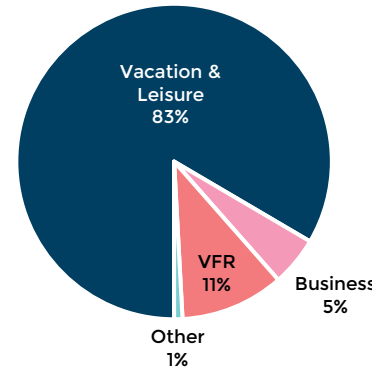
Total Air Visitors – Purpose of Visit

	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Vacation & Leisure	69,714	5,711	12,466	10,568	6,597	29,631	-57.5%	418.8%	157,977	19,328	45,285	-71.3%	134.3%
Business	9,558	759	606	577	612	1,795	-81.2%	136.5%	35,383	7,976	3,836	-89.2%	-51.9%
Visiting Friends & Relatives	9,061	1,651	1,527	1,403	847	3,777	-58.3%	128.8%	21,310	4,346	6,130	-71.2%	41.0%
Other	845	175	101	134	68	303	-64.1%	73.1%	2,477	585	613	-75.3%	4.8%
Total Air Visitors	89,178	8,296	14,700	12,682	8,124	35,506	-60.2%	328.0%	217,147	32,235	55,864	-74.3%	73.3%

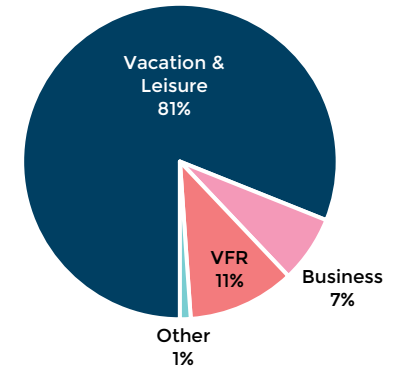
■ Vacation & Leisure ■ Business ■ VFR ■ Other



Q3 2021



YTD 2021





Total Air Visitors – Purpose of Visit Detail

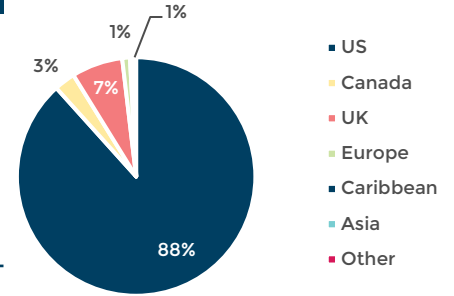
	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Vacation & Leisure	69,714	5,711	12,466	10,568	6,597	29,631	-57.5%	418.8%	157,977	19,328	45,285	-71.3%	134.3%
Vacation	66,740	5,593	10,450	9,563	4,968	24,981	-62.6%	346.6%	149,688	18,235	39,177	-73.8%	114.8%
Viking Cruise	0	0	1,683	877	1,250	3,810	-	-	0	0	4,891	-	-
Destination Wedding	2,293	113	304	108	323	735	-67.9%	550.4%	5,213	212	1,061	-79.6%	400.5%
Concert/Festival/ Carnival	189	0	2	1	0	3	-98.4%	-	675	103	5	-99.3%	-95.1%
Sporting Events	492	5	27	19	56	102	-79.3%	1940.0%	2,401	778	151	-93.7%	-80.6%
Business	9,558	759	606	577	612	1,795	-81.2%	136.5%	35,383	7,976	3,836	-89.2%	-51.9%
Business	7,148	719	547	538	546	1,631	-77.2%	126.8%	25,795	6,596	3,565	-86.2%	-46.0%
Incentive Groups	96	1	0	0	5	5	-94.8%	400.0%	785	11	8	-99.0%	-27.3%
Conference/Meeting	2,314	39	59	39	61	159	-93.1%	307.7%	8,803	1,369	263	-97.0%	-80.8%
Visiting Friends & Relatives	9,061	1,651	1,527	1,403	847	3,777	-58.3%	128.8%	21,310	4,346	6,130	-71.2%	41.0%
Vacation	7,438	1,072	1,130	1,029	578	2,737	-63.2%	155.3%	16,635	2,701	4,022	-75.8%	48.9%
Personal	1,623	579	397	374	269	1,040	-35.9%	79.6%	4,675	1,645	2,108	-54.9%	28.1%
Other	845	175	101	134	68	303	-64.1%	73.1%	2,477	585	613	-75.3%	4.8%
Study	171	17	13	35	2	50	-70.8%	194.1%	773	167	77	-90.0%	-53.9%
Other	674	158	88	99	66	253	-62.5%	60.1%	1,704	418	536	-68.5%	28.2%
Total Air Visitors	89,178	8,296	14,700	12,682	8,124	35,506	-60.2%	328.0%	217,147	32,235	55,864	-74.3%	73.3%



Air Visitor Arrivals by Country

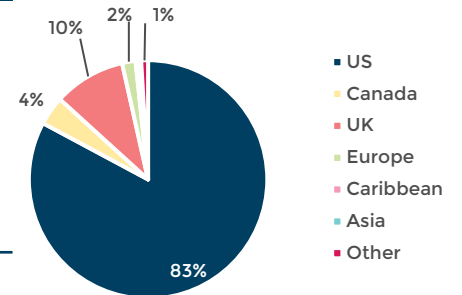
Leisure Air Arrivals	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	59,017	4,321	11,661	9,176	5,335	26,172	-55.7%	505.7%	130,983	14,102	41,082	-68.6%	191.3%
Canada	4,397	133	55	343	449	847	-80.7%	536.8%	13,171	2,635	931	-92.9%	-64.7%
UK	3,623	1,064	582	833	641	2,056	-43.3%	93.2%	7,989	1,909	2,371	-70.3%	24.2%
Europe	1,461	141	91	138	81	310	-78.8%	119.9%	3,109	361	452	-85.5%	25.2%
Caribbean	371	25	30	26	10	66	-82.2%	164.0%	779	111	111	-85.8%	0.0%
Asia	252	3	16	17	21	54	-78.6%	1700.0%	560	54	75	-86.6%	38.9%
Other	593	24	31	35	60	126	-78.8%	425.0%	1,386	156	263	-81.0%	68.6%
Total	69,714	5,711	12,466	10,568	6,597	29,631	-57.5%	418.8%	157,977	19,328	45,285	-71.3%	134.3%

Leisure Q3 2021



Total Air Arrivals	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	70,378	5,578	13,123	10,202	6,082	29,407	-58.2%	427.2%	165,722	21,402	47,331	-71.4%	121.2%
Canada	6,886	441	160	621	613	1,394	-79.8%	216.1%	21,545	4,387	1,664	-92.3%	-62.1%
UK	6,604	1,810	1,064	1,334	1,063	3,461	-47.6%	91.2%	16,570	4,188	4,524	-72.7%	8.0%
Europe	2,384	281	172	292	183	647	-72.9%	130.2%	6,146	999	1,082	-82.4%	8.3%
Caribbean	1,015	87	57	74	43	174	-82.9%	100.0%	2,318	434	349	-84.9%	-19.6%
Asia	472	33	29	37	28	94	-80.1%	184.8%	1,248	197	186	-85.1%	-5.6%
Other	1,439	66	95	122	112	329	-77.1%	398.5%	3,598	628	728	-79.8%	15.9%
Total	89,178	8,296	14,700	12,682	8,124	35,506	-60.2%	328.0%	217,147	32,235	55,864	-74.3%	73.3%

Total Q3 2021





US Vacation & Leisure Visitor Air Arrivals



BY CITY OF RESIDENCE

Leisure Air Arrivals City	# of Arrivals Q3 2019	# of Arrivals Q3 2021	# CHG YOY	% CHG YOY	2021 % Share of Total	# of Arrivals YTD 2019	# of Arrivals YTD 2021	# CHG YOY	% CHG YOY	2021 % Share of Total
NEW YORK (501)	22,669	9,201	-13,468	-59.4%	35.16%	45,725	14,108	-31,617	-69.1%	34.33%
BOSTON (MANCHESTER) (506)	9,710	4,244	-5,466	-56.3%	16.22%	24,294	6,863	-17,431	-71.8%	16.71%
PHILADELPHIA (504)	4,198	1,460	-2,738	-65.2%	5.57%	8,882	2,379	-6,503	-73.2%	5.79%
WASHINGTON, DC (HAGRSTWN) (511)	3,506	1,052	-2,454	-70.0%	4.02%	6,663	1,708	-4,955	-74.4%	4.16%
ATLANTA (524)	1,046	638	-408	-39.0%	2.44%	2,480	982	-1,498	-60.4%	2.39%
HARTFORD & NEW HAVEN (533)	1,300	581	-719	-55.3%	2.22%	2,972	904	-2,068	-69.6%	2.20%
PROVIDENCE-NEW BEDFORD (521)	1,017	435	-582	-57.2%	1.66%	2,399	717	-1,682	-70.1%	1.75%
BALTIMORE (512)	1,019	424	-595	-58.4%	1.62%	2,101	669	-1,432	-68.2%	1.63%
LOS ANGELES (803)	643	355	-288	-44.8%	1.36%	1,390	588	-802	-57.7%	1.43%
CHARLOTTE (517)	413	347	-66	-16.0%	1.33%	874	474	-400	-45.8%	1.15%
SAN FRANCISCO-OAK-SAN JOSE (807)	558	342	-216	-38.7%	1.31%	1,176	498	-678	-57.7%	1.21%

All others equal less than 1% each



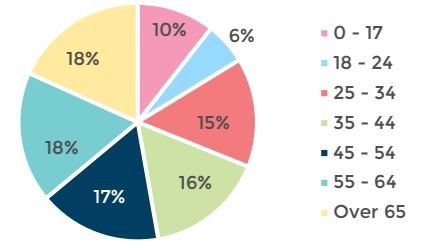
Vacation & Leisure Visitor Air Arrivals



AGE & GENDER

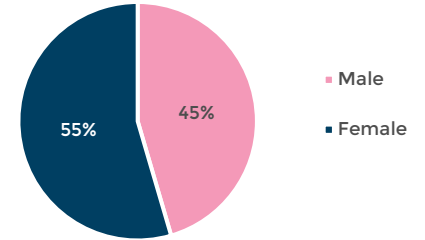
AGE	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
0 - 17	10,020	670	3,135	-68.7%	367.9%	19,456	1,743	4,531	-76.7%	160.0%
18 - 24	4,825	452	1,686	-65.1%	273.0%	10,327	1,186	2,711	-73.7%	128.6%
25 - 34	11,923	1,230	4,394	-63.1%	257.2%	28,685	3,705	7,040	-75.5%	90.0%
35 - 44	12,500	959	4,777	-61.8%	398.1%	27,225	3,139	7,497	-72.5%	138.8%
45 - 54	12,654	964	4,962	-60.8%	414.7%	27,061	3,113	7,340	-72.9%	135.8%
55 - 64	10,550	907	5,267	-50.1%	480.7%	25,719	3,444	8,061	-68.7%	134.1%
Over 65	7,242	529	5,410	-25.3%	922.7%	19,504	2,998	8,105	-58.4%	170.3%
Total	69,714	5,711	29,631	-57.5%	418.8%	157,977	19,328	45,285	-71.3%	134.3%

Age Q3 2021



GENDER	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Male	31,912	2,706	13,472	-57.8%	397.9%	69,844	8,755	20,601	-70.5%	135.3%
Female	37,802	3,005	16,159	-57.3%	437.7%	88,133	10,573	24,684	-72.0%	133.5%
Total	69,714	5,711	29,631	-57.5%	418.8%	157,977	19,328	45,285	-71.3%	134.3%

Gender Q3 2021





Visitor Air Arrivals

AVERAGE LENGTH OF STAY

Average Length of Stay	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Leisure Visitors	5.47	10.34	6.66	21.8%	-35.6%	5.40	7.29	6.91	28.0%	-5.2%
Business Visitors	5.77	13.48	9.45	63.8%	-29.9%	5.15	6.50	14.15	174.8%	117.7%
Visiting Friends & Relatives	10.45	20.20	14.61	39.8%	-27.7%	10.44	15.49	17.60	68.6%	13.6%
Country of Origin										
US	5.09	10.50	6.42	26.1%	-38.9%	4.95	6.44	6.99	41.2%	8.5%
Canada	7.10	18.21	11.43	61.0%	-37.2%	7.13	9.82	15.33	115.0%	56.1%
UK	10.04	15.36	13.12	30.7%	-14.6%	9.30	11.47	15.40	65.6%	34.3%
Intended Address										
Hotel or Similar	4.82	8.69	5.87	21.8%	-32.5%	4.72	5.61	6.44	36.4%	14.8%
Rental House/Apt	7.51	15.02	8.94	19.0%	-40.5%	7.59	12.59	10.62	39.9%	-15.6%
Friends & Relatives	10.25	19.12	13.73	34.0%	-28.2%	10.21	14.79	16.21	58.8%	9.6%
Total AVG	6.09	13.13	7.83	28.6%	-40.4%	5.96	8.49	8.84	48.3%	4.1%



Air Statistics

3rd QUARTER 2021

Air Capacity

↑ 187.4% or 54,486 seats vs 2020

↓ 52.4% or 91,960 seats vs 2019

Seats Sold

↑ 293.7% or 42,072 seats vs 2020

↓ 58.7% or 79,999 seats vs 2019



Air Statistics – Q3 2021

Air Figures	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Air Capacity (Total Seats)	175,525	29,079	31,170	29,839	22,556	83,565	-52.4%	187.4%	452,039	123,641	175,005	-61.3%	41.5%
Arriving Passengers (Seats Sold)	136,395	14,324	20,168	22,409	13,819	56,396	-58.7%	293.7%	341,490	72,319	93,434	-72.6%	29.2%
Air Load Factor (% filled)	77.8%	49.3%	64.7%	75.1%	61.3%	67.5%	-13.2%	37.0%	75.5%	58.5%	53.4%	-29.3%	-8.7%
Average Booking Lead Time (days)			76.4	74.6	92.4	81.0					84.5		

↑187.4% VS 2020

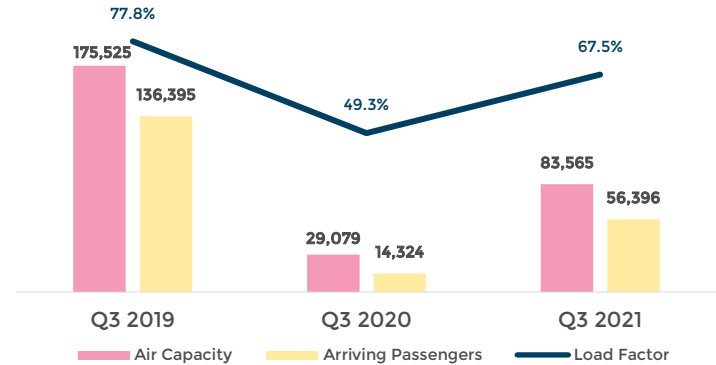
↓52.4% VS 2019

AIR CAPACITY

↑293.7% VS 2020

↓58.7% VS 2019

ARRIVING PASSENGERS
(INCLUDING RESIDENTS)





Air Statistics

By Accommodation Type

Hotel or B&B/Guesthouse → 60%

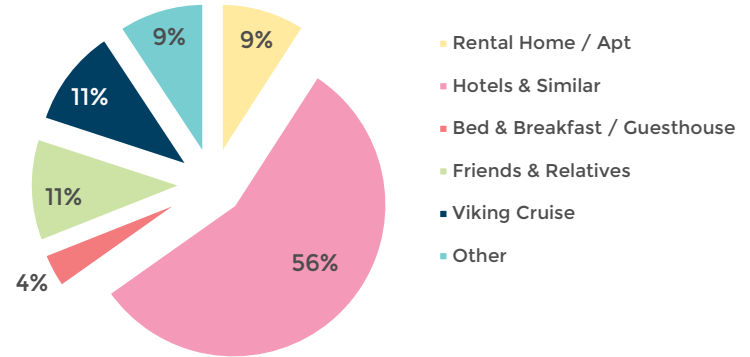
Other → 9% (This category includes private homes, boats/yachts and unspecified types of accommodations)

Friends & Relatives → 11%

Viking Cruise → 11%

Vacation Rental Properties → 9%

Q3 2021





Accommodation Statistics

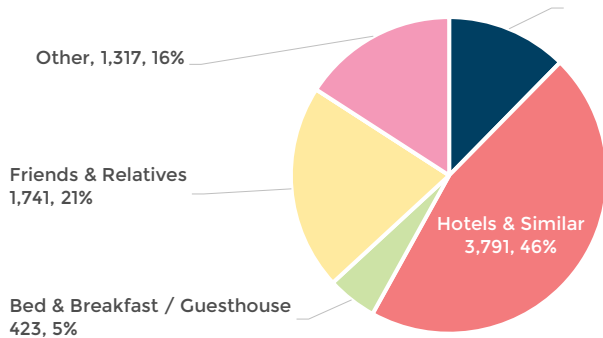
Accommodations	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Hotel Occupancy				-24.6%	167.1%				-38.9%	93.6%
Hotel Average Daily Rate (ADR)				19.6%	33.3%				6.5%	43.8%
Hotel Revenue Per Available Room (RevPAR)				-9.8%	255.9%				-34.9%	178.6%
% Staying In Commercial Accommodations TOTAL	70.8%	50.8%	59.9%	-15.4%	17.9%	72.3%	67.0%	60.7%	-16.0%	-9.4%
% Staying In Commercial Accommodations (Leisure)	77.1%	59.3%	65.0%	-15.7%	9.6%	77.7%	72.2%	66.1%	-14.9%	-8.4%
% Staying In Commercial Accommodations (Business)	85.9%	83.1%	86.6%	0.8%	4.2%	88.3%	88.0%	82.4%	-6.7%	-6.4%
Bed Nights in Commercial Accommodations	304,280	36,604	124,859	-59.0%	241.1%	741,043	121,239	218,502	-70.5%	80.2%



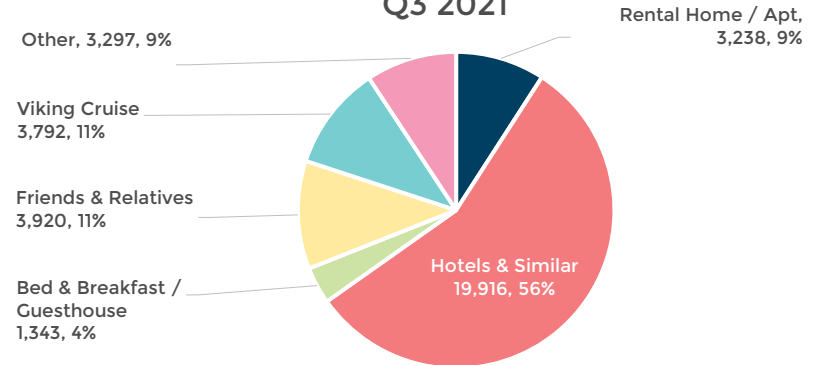
Vacation Rental Statistics

VACATION RENTALS	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Vacation Rental Occupancy*	66.3%	49.3%	66.7%	0.7%	35.5%	59.7%	41.4%	59.7%	0.0%	44.1%
% Staying in Rental TOTAL	10.9%	12.4%	9.1%	-16.5%	-26.6%	10.1%	9.7%	9.2%	-8.9%	-5.2%
% Staying in rental Leisure	12.3%	15.3%	9.9%	-19.5%	-35.3%	11.9%	12.2%	10.0%	-16.0%	-18.0%
% Staying in rental Business	6.6%	7.5%	4.5%	-31.8%	-40.0%	5.2%	6.4%	6.0%	15.4%	-6.3%
Average Length of Stay	7.51	15.02	8.94	19.0%	-40.5%	7.59	12.59	10.62	39.9%	-15.6%

Q3 2020



Q3 2021





Estimated Air Visitor Expenditure

3rd Quarter



Year To Date



Expenditures (2019 vs 2021) & (2020 vs 2021)

	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Leisure Air Visitor (Without Viking)	\$111,985,084	\$11,822,798	\$47,967,404	-57.2%	305.7%	\$248,666,856	\$33,211,109	\$88,124,610	-64.6%	165.3%
Business Air Visitor	\$15,008,163	\$1,365,449	\$3,009,605	-79.9%	120.4%	\$56,422,439	\$11,705,578	\$7,414,911	-86.9%	-36.7%
Viking Cruise Air Arrivals			\$957,834					\$1,229,597		
Total Air Visitors	\$136,782,108	\$15,543,054	\$58,693,548	-57.1%	277.6%	\$327,514,134	\$50,304,652	\$93,411,312	-71.5%	85.7%

Per-Person Spending (2019 vs 2021) & (2020 vs 2021)

	Q3 2019	Q3 2020	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Leisure Air Visitor	\$1,606	\$2,070	\$1,980	23.2%	-4.4%	\$1,574	\$1,718	\$1,946	23.6%	13.3%
Business Air Visitor	\$1,570	\$1,799	\$1,677	6.8%	-6.8%	\$1,595	\$1,468	\$1,933	21.2%	31.7%
Viking Cruise Air Arrivals			\$251					\$251		
Total Air Visitors	\$1,534	\$1,874	\$1,653	7.8%	-11.8%	\$1,508	\$1,561	\$1,672	10.9%	7.1%

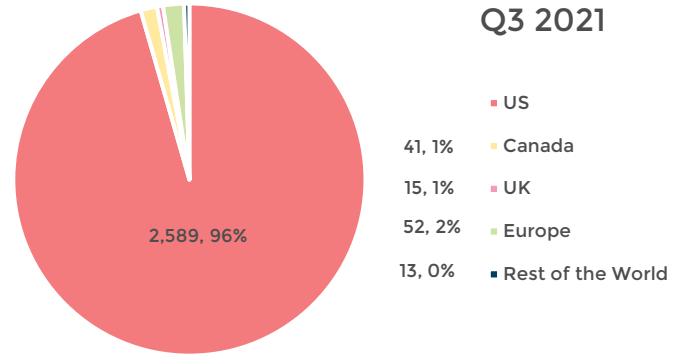
Source: BTA/Destination Analysts Visitor Exit Interviews

NOTE: Air visitor spending includes air visitors staying on the Viking Orion cruise
But does not include crew



Cruise Arrivals

Total Cruise Arrivals	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	198,402	0	0	169	2,420	2,589	-98.7%	-	395,909	2,380	2,589	-99.3%	8.8%
Canada	7,253	0	0	6	35	41	-99.4%	-	16,411	403	41	-99.8%	-89.8%
UK	2,537	0	0	2	13	15	-99.4%	-	16,687	5,995	15	-99.9%	-99.7%
Europe	2,029	0	0	6	46	52	-97.4%	-	5,439	473	52	-99.0%	-89.0%
Rest Of The World	5,310	0	0	0	13	13	-99.8%	-	12,580	115	13	-99.9%	-88.7%
Total	215,531	0	0	183	2,527	2,710	-98.7%	-	447,026	9,366	2,710	-99.4%	-71.1%



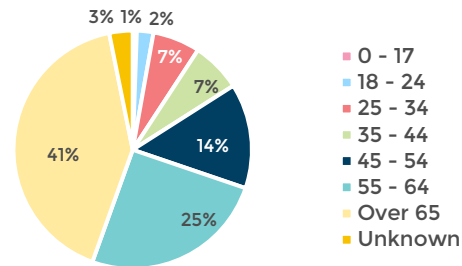


Cruise Arrivals Detail

US DMA BY CITY OF RESIDENCE	# of Arrivals Q3 2021	2021 % Share of Total
NEW YORK (501)	852	33.42%
BOSTON (MANCHESTER) (506)	333	13.06%
PHILADELPHIA (504)	162	6.36%
HARTFORD & NEW HAVEN (533)	98	3.84%
PROVIDENCE-NEW BEDFORD (521)	94	3.69%
LOS ANGELES (803)	64	2.51%
WASHINGTON, DC (HAGRSTWN) (511)	62	2.43%
ALBANY-SCHENECTADY-TROY (532)	49	1.92%
SAN FRANCISCO-OAK-SAN JOSE (807)	38	1.49%
WILKES BARRE-SCRANTON-HZTN (577)	35	1.37%
DALLAS-FT. WORTH (623)	32	1.26%
PORTLAND-AUBURN (500)	31	1.22%
PHOENIX (PRESCOTT) (753)	29	1.14%
MIAMI-FT. LAUDERDALE (528)	28	1.10%
CHICAGO (602)	27	1.06%
FT. MYERS-NAPLES (571)	26	1.02%
SPRINGFIELD-HOLYOKE (543)	26	1.02%

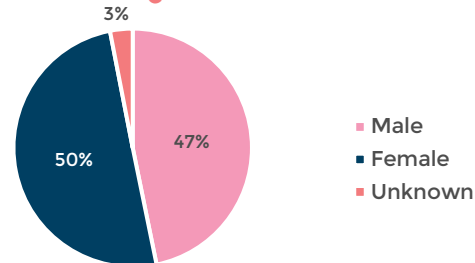
AGE	Q3 2021
0 - 17	15
18 - 24	61
25 - 34	174
35 - 44	183
45 - 54	386
55 - 64	685
Over 65	1,120
Unknown	86
Total	2,710

Age Q3 2021



GENDER	Q3 2021
Male	1,268
Female	1,359
Unknown	83
Total	2,710

Gender Q3 2021

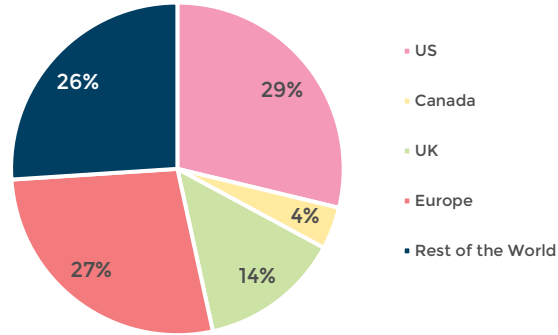




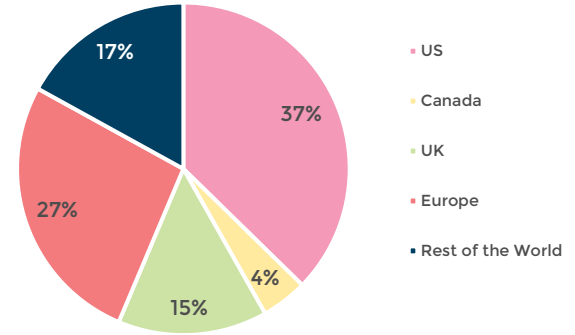
Yacht Arrivals

Passengers	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
US	66	112	22	9	11	42	-36.4%	-62.5%	953	290	490	-48.6%	69.0%
Canada	13	12	2	0	4	6	-53.8%	-50.0%	137	40	59	-56.9%	47.5%
UK	27	46	10	8	2	20	-25.9%	-56.5%	394	125	191	-51.5%	52.8%
Europe	39	25	25	8	7	40	2.6%	60.0%	787	488	350	-55.5%	-28.3%
Rest Of The World	46	84	10	5	23	38	-17.4%	-54.8%	334	179	223	-33.2%	24.6%
Total	191	279	69	30	47	146	-23.6%	-47.7%	2,605	1,122	1,313	-49.6%	17.0%

Q3 2021



YTD 2021



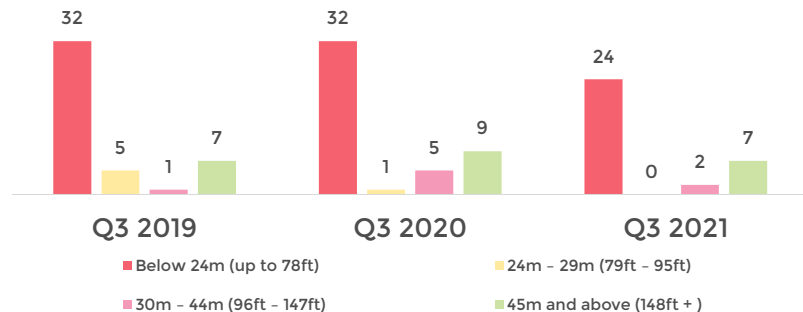


Yacht Arrivals

Yacht Arrivals (Vessels)	Q3 2019	Q3 2020	21-Jul	21-Aug	21-Sep	Q3 2021	vs 2019 % CHG	vs 2020 % CHG	YTD-19	YTD-20	YTD-21	vs 2019 % CHG	vs 2020 % CHG
Below 24m (up to 78ft)	32	32	13	8	3	24	-25.0%	-25.0%	540	129	239	-55.7%	85.3%
24m - 29m (79ft - 95ft)	5	1	0	0	0	0	-100.0%	-100.0%	26	12	9	-65.4%	-25.0%
30m - 44m (96ft - 147ft)	1	5	1	0	1	2	100.0%	-60.0%	22	13	11	-50.0%	-15.4%
45m and above (148ft +)	7	9	2	1	4	7	0.0%	-22.2%	38	15	36	-5.3%	140.0%
Total	45	47	16	9	8	33	-26.7%	-29.8%	626	169	295	-52.9%	74.6%

Superyacht = 30 meters and above

VESSELS BY LENGTH



SUPERYACHTS



Economic Impact

Q3 2020	Q3 2021	# CHG YOY	% CHG YOY	YTD-20	YTD-21	# CHG YOY	% CHG YOY
\$1,098,591	\$500,816	-\$597,775	-54.4%	\$1,429,968	\$1,158,448	-\$271,520	-19.0%

Superyacht Calls

Q3 2020	Q3 2021	# CHG YOY	% CHG YOY	YTD-20	YTD-21	# CHG YOY	% CHG YOY
15	8	-7	-46.7%	35	41	6	17.1%

Superyacht

Vessel measuring in length in excess of 24 metres, irrespective of tonnage, with passenger accommodation not exceeding twelve persons (excluding crew); but does not include a passenger ship or any vessel used for the transportation of goods for commercial purposes.